

**C L I F F O R D**  
**C H A N C E**

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14 October 2014

To: United States Bankruptcy Court, Southern District of New York

From: Donna Wacker (Tel: 852 2826 3478 and email: [donna.wacker@cliffordchance.com](mailto:donna.wacker@cliffordchance.com))

Please see attached the form for submission. Thanks.

WITH COMPLIMENTS

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)

(Jointly Administered)

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of the claim referenced in this evidence and notice.

CHI WAH FOUNDATION LIMITED

LEHMAN BROTHERS COMMERCIAL  
CORPORATION ASIA LIMITED (IN  
LIQUIDATION)

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Chi Wah Foundation Limited  
Room 2207, 22/F, Wellborne Commercial  
Centre,  
8 Java Road,  
North Point,  
Hong Kong.  
Attn: Lam Ko Yin

Court Claim # (if known): 62783

Total Amount of Claim Filed: \$2,084,741,055.00

Amount of Claim Transferred: See attached

Date Claim Filed: 11/2/2009

Debtor against Claim Filed: Lehman Brothers  
Holding Inc.

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Chi Wah Foundation Limited

By: 

Name of Transferee/Transferee's Agent

Date: 13 OCT 2014

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



**AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM**  
**LEHMAN PROGRAM SECURITY**

TO: THE DEBTOR AND THE BANKRUPTCY COURT


1. **Lehman Brothers Commercial Corporation Asia Limited (in liquidation) ("Transferor") by and through its joint and several liquidators, Edward Simon Middleton and Patrick Cowley (the "Joint Liquidators" and each a "Joint Liquidator")** without personal liability, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of the Asset Return Deed dated 1 September 2014 and entered into, among others, between the Transferor and the Transferee (as defined below), does hereby certify that it has unconditionally and irrevocably transferred and assigned to **Chi Wah Foundation Limited ("Transferee")** all right, title and interest in that portion of Proof of Claim Number **62783** filed by or on behalf of Transferor's predecessor in interest against Lehman Brothers Holdings, Inc., formerly a debtor in proceedings for reorganization in the United States Bankruptcy Court for the Southern District of New York, administered under Case No. 08-13555 (JMP), **relating to the nominal amount of the securities listed and in the quantities listed in Schedule 1 hereto (the "Transferred Claim")**.

2. Transferor hereby waives any objection to the transfer of the Transferred Claim to Transferee on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, title 11 of the United States Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Transferor by Transferee for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claim. Transferor acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Transferor transferring to Transferee the Transferred Claim, recognizing Transferee as the sole owner and holder of the Transferred Claim, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Transferee.

3. One of the Joint Liquidators has signed this Evidence of Partial Transfer on behalf of all the Joint Liquidators as agents for and on behalf of Transferor and neither they, their firm, partners, employees, agents, advisers or representatives shall incur any personal liability whatsoever in respect of, or in relation to, this Evidence of Partial Transfer. The exclusion of liability set out in this paragraph shall arise and continue notwithstanding the termination of the agency of the Joint Liquidators and shall operate as a waiver of any claims in tort as well as under the laws of contract, and any claims otherwise at law or in equity. Though not parties to this Evidence of Partial Transfer, the Joint Liquidators, their firm, partners, employees, agents, advisers or representatives shall be entitled to rely on this paragraph of this Evidence of Partial Transfer as if they were a party to it.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 13<sup>th</sup> day of Oct, 2014.

**LEHMAN BROTHERS COMMERCIAL CORPORATION ASIA LIMITED (IN LIQUIDATION)**

By:   
Name: Patrick Cowley  
Title: Joint and Several Liquidator  
For and on behalf of

Lehman Brothers Commercial Corporation Asia Limited (in Liquidation) acting as its agent and without personal liability  
c/o KPMG, 8/F Prince's Building  
10 Chater Road, Central, Hong Kong

**CHI WAH FOUNDATION LIMITED**

By:   
Name: Lam Ko Yin  
Title: Director

Room 2207, 22/F, Wellborne Commercial Centre,  
8 Java Road,  
North Point,  
Hong Kong.

**Schedule 1**

**Transferred Claims**

**Lehman Programs Securities to which Transfer Relates**

<b>ISIN/CUSIP</b>	<b>Issuer</b>	<b>Guarantor</b>	<b>Blocking Number</b>	<b>Quantities claim</b>	<b>Allowed Amount of Claim Transferred Hereunder</b>	<b>Proof of Claim</b>
XS0300349296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	6045545	1,000,000	\$ 272,223.79	62783